

Eagle Point Credit Management – Specialized Institutional Investment Adviser

Eagle Point Credit Management LLC (“Eagle Point”) is a specialist asset manager focused on niche income-oriented credit investments including collateralized loan obligations (“CLOs”), portfolio debt securities, senior secured loans and other strategic credit opportunities.

Eagle Point employs an investment approach across strategies that capitalizes on the best opportunities in the primary and secondary markets, and is focused on sourcing, evaluating and executing investments in securities that Eagle Point believes have the potential to outperform their respective markets generally.

Eagle Point and affiliates manage private funds, separately managed accounts and public (listed and non-listed) funds.

Scale

10-Year Track Record, \$7.5 Billion in AUM and 55+ Employees^{1,2}



Institutional Clients

Endowments, Pensions, Insurance Companies and Other Institutional Investors Comprise 89% of AUM³



Strong Alignment of Interest

Eagle Point Has Over \$200 Million Invested in Strategies Managed by Adviser⁴



Industry Recognition

Voted by Market Participants the “2021 Best U.S. CLO Equity Investor”⁵



Niche and Income Oriented Investment Strategies

Majority CLO Equity: Eagle Point pursues a differentiated CLO equity investment strategy that allows Eagle Point to pivot between the best opportunities in both the primary and secondary markets. Eagle Point seeks to enhance value for investors through proactively sourcing resets, refinancings and secondary market activity. Eagle Point invests across a diverse mix of CLO collateral managers and CLO vintages.

CLO Debt: Eagle Point leverages its CLO investing expertise to identify and execute attractive CLO debt investments. Eagle Point believes that certain tranches of CLO debt offer higher yields, lower historic credit expense and lower interest rate risk compared to fixed-rate corporate bonds.

Portfolio Debt Securities: Specialty lending strategy focused on providing financing for BDCs and other credit funds. The strategy is designed to solve for the lack of bank balance sheet capital in this niche corner of the market.

Multi-Asset: Evergreen strategy focused on overlooked areas of the fixed income market and Eagle Point’s core competencies. The strategy is designed to seek higher yields with significantly lower interest rate duration and comparable credit risk compared to core fixed income.

Senior Investment Team

27 Years in Financial Services



21 Years in CLO Industry

17 Years in Financial Services



17 Years in CLO Industry

26 Years in Financial Services



20 Years in CLO Industry

Tom Majewski – Founder and Managing Partner; Mr. Majewski has spent his entire 26 year career in the credit and structured finance markets; previously Head of New Issue CLOs at RBS and Merrill Lynch; involved in the formation and/or monetization of more than 50 CLOs across multiple market cycles; has pioneered multiple techniques that are now commonplace in the market.

Dan Ko – Principal and Portfolio Manager; Mr. Ko has specialized exclusively in structured finance throughout his career; former VP at Bank of America Merrill Lynch in the CLO Structuring Group responsible for modeling deal cash flows, negotiating deal terms with both debt and equity investors and coordinating the rating process.

Daniel Spinner, CAIA – Principal and Portfolio Manager; Mr. Spinner has financed and advised asset managers and funds throughout his career and is skilled at originating, analyzing and negotiating financings that work for both the lender and borrower; former Co-Founder of Structured Capital Partners, a financial holding company formed to invest in CLO collateral managers.

Notes

- AUM is estimated as of December 31, 2022 and includes unfunded commitments. Includes assets managed by Eagle Point Income Management LLC, a majority-owned subsidiary of Eagle Point Credit Management LLC.
- Number of employees as of December 31, 2022.
- Calculated by dividing AUM of private funds and accounts by total AUM as of December 31, 2021.
- Includes Eagle Point Income Management LLC, a majority-owned subsidiary of Eagle Point Holdings LP and affiliates of Eagle Point Credit Management. Also includes Stone Point Capital LLC via its Trident V fund and personal investments from its professionals.
- Based on the results of a market survey conducted by CreditFlux in October 2021. The award for “Best U.S. CLO Equity Investor” is based on the subjective impression of the market participants surveyed. Survey respondents comprised 242 verified CLO investors, collateral managers, bankers, traders and service providers. Each respondent was permitted to vote for one out of the 27 firms nominated for “Best U.S. CLO Equity Investor.” Respondents were not permitted to vote for firms with which they were affiliated. Eagle Point received a plurality of the votes cast (30%) for the 27 nominated firms. CreditFlux conducts its CLO survey annually and 2021 was the first year in which CreditFlux included an award category for “Best U.S. CLO Equity Investor.”